

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

LTL MANAGEMENT LLC,

Debtor.

Chapter 11

Case No. 21-30589 (MBK)

Honorable Michael B. Kaplan

**DECLARATION OF KENNETH R. FEINBERG FOR
APPOINTMENT AS COURT EXPERT**

I, Kenneth R. Feinberg, declare pursuant to 28 U.S.C. §1746, under penalty of perjury, that:

1. On July 28, 2022, the Honorable Michael B. Kaplan, Bankruptcy Judge, entered an order on the Court's own motion, identifying me as the proposed Court-appointed expert ("Expert") under Rule 706 of the Federal Rules of Evidence. I respectfully submit this Declaration pursuant to that Order.
2. If appointed, I anticipate an extensive and intensive series of separate confidential meetings with all interested participants, as well as my own professionals who will assist me, as an essential component of an intense, focused effort to finalize my conclusions and prepare a Final Report consistent with the Court's Order of Appointment. I would provide a full and fair opportunity for all interested parties, and their experts, to be part of this process. My task is to prepare and file a Rule

706 report that estimates the volume and value of current and future ovarian and mesothelioma claims relating to the Case, whether arising in the United States or Canada.

3. My negotiated fee, to be paid by the Debtor, will be \$500,000 per month, plus reasonable disbursements. The Debtor has agreed to this flat monthly fee. As my work progresses, I will employ professionals to assist me. Specific budgets will be provided for each retained professional and their fees will be included in my invoice as pass-through expenses.
4. I am an attorney in good standing in New York (1971), District of Columbia (1977) and Massachusetts (1980) and have been admitted by the Federal Courts in these respective jurisdictions as well as in the United States Courts of Appeals for the Second Circuit and District of Columbia. I am the sole lawyer of The Law Offices of Kenneth R. Feinberg, PC.
5. For most of my professional career, I have served as a mediator, arbitrator, claims administrator and/or Court-appointed special master in an effort to resolve complex disputes. As such, I have not acted as an advocate representing any particular party. Instead, I am a neutral without a client. In all of these disputes, I have acted as a facilitator to help the parties bridge differences among themselves and their experts.
6. I am currently the Court-appointed mediator in both the Imerys Talc and Cyprus Mines talc bankruptcy in Delaware and the Hess/Honx asbestos bankruptcy in

7. J&J/LTL issues have likewise not been part of any of my previous mediation assignments.
8. I understand that my duty here is to the Court, and not to any particular party. Nor am I to act as a mediator in the J&J/LTL bankruptcy. My role here is expressly limited to my assignment as a Court-appointed, Rule 706 Estimation Expert.

9. I have reviewed the attached "LTL Management LLC Potentially Interested Parties (as of April 29, 2022)" list and "Schedule of Potentially Interested Parties (entered 11/23/21) " list. Both lists were provided at my request by the Debtor and are attached as Exhibit A. To the best of my knowledge, I have no connection to the Debtor, its creditors, any other potential party in interest set forth therein, or any person employed in the Office of the United States Trustee for Region 3. I point out, however, that during my professional career spanning over four decades acting as a mediator, arbitrator, claims administrator or Court-appointed special master, I have been involved in numerous complex disputes with many of the lawyers, law firms, companies and public officials referenced in these attached lists. In all such cases - with the exceptions noted below in this paragraph - I acted as a neutral and was not retained by any of these lawyers or companies referenced in the two lists. I also note the following:

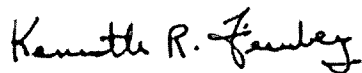
- In my work as the Administrator of programs implemented for the resolution of various cases of sexual abuse of minors for various Catholic Church dioceses, I have retained the services of FTI Consulting, Inc. to assist me with administrative and technical tasks.
- Bank of America, N.A. is my personal and law firm banker.
- I have obtained personal insurance from Chubb Insurance Company.

- In the course of the Lehman bankruptcy in the Southern District of New York, I was the Court-appointed fee examiner working with the parties and the US Bankruptcy Trustee.
- In 2007 I was appointed Distribution Agent of *In Re: United States Securities and Exchange Commission v. American International Group, Inc.* by the US District Court for the Southern District of New York, responsible for the design and implementation of a Plan for the distribution of a \$800 million Fund to eligible claimants.

10. In the event that additional information becomes available that reveals any connections with parties in interest, this Declaration will be amended or supplemented.

11. I do not believe that serving as a Court-appointed Expert in this matter will result in a conflict of interest with any of the disclosures referenced in this Affidavit.

12. Finally, in connection with my work as a Court-appointed Expert, it is my express understanding that I may be deposed by any party, may be called to testify by the Court or any party, and may be cross-examined by any party in connection with my anticipated Final Estimation Report.



Kenneth R. Feinberg
August 10, 2022

New York
North Carolina,
North Dakota
Ohio
Oklahoma
Oregon
Rhode Island
South Dakota
Texas
Utah
Vermont
Virginia
Washington
Washington, D.C.
West Virginia
Wisconsin

**Counsel to Ad Hoc Committee of States
Holding Consumer Protection**

Womble Bond Dickinson (US) LLP

**Parties to Pending Appeals and Their
Counsel**

Arnold & Itkin LLP
Aylstock, Witkin, Kreis & Overholtz PLLC
KTBS Law LLP
Offit Kurman P.A.
Pachulski Stang Ziehl & Jones
Bailey Glasser LLP
Brandi Carl
Brown Rudnick LLP
Cooley LLP
Cooney & Conway
Dean Omar Branham Shirley LLP
Evan Plotkin
Genova Burns LLC
Giovanni Sosa
Golomb Spirit Grunfeld
Jan Deborah Michelson-Boyle
Karst & von Oiste LLP
Katherine Tollefson
Kazan, McClain, Satterley & Greenwood
Kristie Doyle as Estate Representative of
Dan Doyle
Levy Konigsberg LLP
Lex Nova Law LLC
Massey & Gail LLP

Maune Raichle Hartley French & Mudd,
LLC
Motley Rice
Otterbourg P.C.
Parkins Lee & Rubio LLP
Patricia Cook
Randy Derouen
Sherman Silverstein Kohl Rose &
Podolsky, P.A.
Shirleeta Ellison
Tonya Whetsel as Estate Representative of
Brandon Whetsel
Waldrep Wall Babcock & Bailey PLLC
Weitz & Luxenberg, P.C.

**Certain Law Professors Filing Amici
Briefs**

Bruce Markell
Diane Dick
Erwin Chemerinsky
J. Marie Glover
Jared Ellias
Kenneth Ayotte
Robert K. Rasmussen
Susan Block-Lieb
Yesha Yadav

Bankruptcy Rule 2002 Appearances¹

ACE Property and Casualty Insurance
Company (f/k/a CIGNA Property &
Casualty Insurance Company)
AIG Europe S.A. (as successor in interest
to Union Atlantique d'Assurances S.A.)
AIG Property Casualty Company (f/k/a
Birmingham Fire Insurance Company
of Pennsylvania)
AIU Insurance Company
Allianz Global risk U.S.
Insurance Company (f/k/a/
Allianz Insurance Company and
Fireman's Fund Insurance Company
Allianz Global Risk US Insurance
Company, formerly known as Allianz
Insurance Company
Allstate Insurance Company, solely as
successor in interest to Northbrook

¹ Where a Bankruptcy Rule 2002 appearance was filed by counsel on behalf of clients, the clients have been listed herein to the extent identified and where certain clients have not been identified, the filing counsel is listed, to the extent not otherwise listed herein.

SCHEDULE 1

Schedule of Potentially Interested Parties

LTL Management LLC
Potentially Interested Parties
(entered 11/23/21)

Debtor

LTL Management LLC

Direct Equity Owner of Debtor

Johnson and Johnson Consumer Inc.

Debtor's Direct Non-Debtor Subsidiary

Royalty A&M LLC

Other Non-Debtor Affiliates

3DIntegrated ApS
Acclarent, Inc.
Actelion Ltd
Actelion Manufacturing GmbH
Actelion Pharmaceuticals Australia
Pty. Limited
Actelion Pharmaceuticals Korea Ltd.
Actelion Pharmaceuticals Ltd
Actelion Pharmaceuticals Mexico
S.A. De C.V.
Actelion Pharmaceuticals Trading
(Shanghai) Co., Ltd.
Actelion Pharmaceuticals UK Limited
Actelion Pharmaceuticals US, Inc.
Actelion Registration Limited
Actelion Treasury Unlimited Company
Akros Medical, Inc.
Albany Street LLC
ALZA Corporation
Alza Land Management, Inc.
AMO (Hangzhou) Co., Ltd.
AMO (Shanghai) Medical Devices
Trading Co., Ltd.
AMO ASIA LIMITED
AMO Australia Pty Limited
AMO Canada Company
AMO Denmark ApS
AMO Development, LLC
AMO France
AMO Germany GmbH

AMO Groningen B.V.
 AMO International Holdings
 AMO Ireland
 AMO Ireland Finance Unlimited Company
 AMO Italy SRL
 AMO Japan K.K.
 AMO Manufacturing Spain S.L.
 AMO Manufacturing USA, LLC
 AMO Netherlands BV
 AMO Nominee Holdings, LLC
 AMO Norway AS
 AMO Puerto Rico Manufacturing, Inc.
 AMO Sales and Service, Inc.
 AMO Singapore Pte. Ltd.
 AMO Spain Holdings, LLC
 AMO Switzerland GmbH
 AMO U.K. Holdings, LLC
 AMO United Kingdom, Ltd.
 AMO Uppsala AB
 AMO US Holdings, Inc.
 AMO USA Sales Holdings, Inc.
 AMO USA, LLC
 Animas Diabetes Care, LLC
 Animas LLC
 Animas Technologies LLC
 AorTx, Inc.
 Apsis
 Aragon Pharmaceuticals, Inc.
 Asia Pacific Holdings, LLC
 Atrionix, Inc.
 AUB Holdings LLC
 Auris Health, Inc.
 Backsvalan 2 Aktiebolag
 Backsvalan 6 Handelsbolag
 Beijing Dabao Cosmetics Co., Ltd.
 BeneVir BioPharm, Inc.
 Berna Rhein B.V.
 BioMedical Enterprises, Inc.
 Biosense Webster (Israel) Ltd.
 Biosense Webster, Inc.
 C Consumer Products Denmark ApS
 Calibra Medical LLC
 Campus-Foyer Apotheke GmbH

Carlo Erba OTC S.r.l.
Centocor Biologics, LLC
Centocor Research & Development, Inc.
ChromaGenics B.V.
Ci:Labo Customer Marketing Co., Ltd.
Ci:z. Labo Co., Ltd.
Cilag AG
Cilag GmbH International
Cilag Holding AG
Cilag Holding Treasury Unlimited Company
Cilag-Biotech, S.L.
CNA Development GmbH
Codman & Shurtleff, Inc.
Coherex Medical, Inc.
ColBar LifeScience Ltd.
Company Store.com, Inc.
Cordis de Mexico, S.A. de C.V.
Cordis International Corporation
Corimmun GmbH
CoTherix Inc.
CSATS, Inc.
Darlain Trading S.A.
Debs-Vogue Corporation
(Proprietary) Limited
DePuy France
DePuy Hellas SA
DePuy International Limited
DePuy Ireland Unlimited Company
DePuy Mexico, S.A. de C.V.
DePuy Mitek, LLC
DePuy Orthopaedics, Inc.
DePuy Products, Inc.
DePuy Spine, LLC
DePuy Synthes Gorgan Limited
DePuy Synthes Institute, LLC
DePuy Synthes Leto SARL
DePuy Synthes Products, Inc.
DePuy Synthes Sales, Inc.
DePuy Synthes, Inc.
Dr. Ci:Labo Co., Ltd.
DR. CI:LABO COMPANY LIMITED
Dutch Holding LLC
ECL7, LLC
EES Holdings de Mexico,
S. de R.L. de C.V.
EES, S.A. de C.V.

EIT Emerging Implant Technologies GmbH
Ethicon Biosurgery Ireland
Ethicon Endo-Surgery (Europe) GmbH
Ethicon Endo-Surgery, Inc.
Ethicon Endo-Surgery, LLC
Ethicon Holding Sarl
Ethicon Ireland Unlimited Company
Ethicon LLC
Ethicon PR Holdings Unlimited Company
Ethicon Sarl
Ethicon US, LLC
Ethicon Women's Health & Urology Sarl
Ethicon, Inc.
Ethnor (Proprietary) Limited
Ethnor del Istmo S.A.
Ethnor Farmaceutica, S.A.
Ethnor Guatemala, Sociedad Anomina
Finsbury (Development) Limited
Finsbury (Instruments) Limited
Finsbury Medical Limited
Finsbury Orthopaedics International Limited
Finsbury Orthopaedics Limited
FMS Future Medical System SA
GH Biotech Holdings Limited
Global Investment Participation B.V.
GMED Healthcare BV
Guangzhou Bioseal Biotech Co., Ltd.
Hansen Medical Deutschland GmbH
Hansen Medical International, Inc.
Hansen Medical UK Limited
Hansen Medical, Inc.
Healthcare Services (Shanghai) Ltd.
I.D. Acquisition Corp.
Innomedic Gesellschaft für innovative
Medizintechnik und Informatik mbH
Innovalens B.V.
Innovative Surgical Solutions, LLC
J & J Company West Africa Limited
J&J Pension Trustees Limited
J.C. General Services BV
Janssen Alzheimer Immunotherapy
(Holding) Limited
Janssen Biologics (Ireland) Limited
Janssen Biologics B.V.
Janssen BioPharma, Inc.
Janssen Biotech, Inc.

Janssen Cilag Farmaceutica S.A.
Janssen Cilag S.p.A.
Janssen Cilag SPA
Janssen Cilag, C.A.
Janssen de Mexico, S. de R.L. de C.V.
Janssen Development Finance
Unlimited Company
Janssen Diagnostics, LLC
Janssen Egypt LLC
Janssen Farmaceutica Portugal Lda
Janssen Global Services, LLC
Janssen Group Holdings Limited
Janssen Holding GmbH
Janssen Inc.
Janssen Irish Finance Company UC
Janssen Korea Ltd.
Janssen Oncology, Inc.
Janssen Ortho LLC
Janssen Pharmaceutica
(Proprietary) Limited
Janssen Pharmaceutica NV
Janssen Pharmaceutica S.A.
Janssen Pharmaceutical
Janssen Pharmaceutical K.K.
Janssen Pharmaceutical Sciences
Unlimited Company
Janssen Pharmaceuticals, Inc.
Janssen Products, LP
Janssen R&D Ireland
Janssen Research & Development, LLC
Janssen Sciences Ireland
Unlimited Company
Janssen Scientific Affairs, LLC
Janssen Supply Group, LLC
Janssen Vaccines & Prevention B.V.
Janssen Vaccines Corp.
Janssen-Cilag
Janssen-Cilag (New Zealand) Limited
Janssen-Cilag A/S
Janssen-Cilag AG
Janssen-Cilag Aktiebolag
Janssen-Cilag AS
Janssen-Cilag B.V.
Janssen-Cilag de Mexico S. de R.L. de C.V.
Janssen-Cilag Farmaceutica Lda.
Janssen-Cilag Farmaceutica Ltda.

Janssen-Cilag GmbH
Janssen-Cilag International NV
Janssen-Cilag Kft.
Janssen-Cilag Limited
Janssen-Cilag Limited
Janssen-Cilag Manufacturing, LLC
Janssen-Cilag NV
Janssen-Cilag OY
Janssen-Cilag Pharma GmbH
Janssen-Cilag Pharmaceutical S.A.C.I.
Janssen-Cilag Polska, Sp. z o.o.
Janssen-Cilag Pty Ltd
Janssen-Cilag S.A.
Janssen-Cilag s.r.o.
Janssen-Cilag, S.A.
Janssen-Cilag, S.A. de C.V.
Janssen-Pharma, S.L.
J-C Health Care Ltd.
Jevco Holding, Inc.
JJ Surgical Vision Spain, S.L.
JJC Acquisition Company B.V.
JJHC, LLC
JJSV Belgium BV
JJSV Manufacturing Malaysia SDN. BHD.
JJSV Norden AB
JJSV Produtos Otricos Ltda.
JNJ Global Business Services s.r.o.
JNJ Holding EMEA B.V.
JNJ International Investment LLC
JNJ Irish Investments ULC
Johnson & Johnson
Johnson & Johnson - Societa' Per Azioni
Johnson & Johnson (Angola), Limitada
Johnson & Johnson (China) Investment Ltd.
Johnson & Johnson (Egypt) S.A.E.
Johnson & Johnson (Hong Kong) Limited
Johnson & Johnson (Ireland) Limited
Johnson & Johnson (Jamaica) Limited
Johnson & Johnson (Kenya) Limited
Johnson & Johnson (Middle East) Inc.
Johnson & Johnson (Mozambique),
Limitada
Johnson & Johnson (Namibia)
(Proprietary) Limited
Johnson & Johnson (New Zealand) Limited
Johnson & Johnson (Philippines), Inc.

Johnson & Johnson (Private) Limited
 Johnson & Johnson (Thailand) Ltd.
 Johnson & Johnson (Trinidad) Limited
 Johnson & Johnson (Vietnam) Co., Ltd
 Johnson & Johnson AB
 Johnson & Johnson AG
 Johnson & Johnson Belgium
 Finance Company BV
 Johnson & Johnson Bulgaria EOOD
 Johnson & Johnson China Ltd.
 Johnson & Johnson Consumer
 (Hong Kong) Limited
 Johnson & Johnson Consumer
 (Thailand) Limited
 Johnson & Johnson Consumer B.V.
 Johnson & Johnson Consumer
 Holdings France
 Johnson & Johnson Consumer Inc.
 Johnson & Johnson Consumer NV
 Johnson & Johnson Consumer
 Saudi Arabia Limited
 Johnson & Johnson Consumer Services
 EAME Ltd.
 Johnson & Johnson d.o.o.
 Johnson & Johnson de Argentina
 S.A.C. e. I.
 Johnson & Johnson de Chile Limitada
 Johnson & Johnson de Chile S.A.
 Johnson & Johnson de Colombia S.A.
 Johnson & Johnson de Costa Rica, S.A.
 Johnson & Johnson de Mexico, S.A. de C.V.
 Johnson & Johnson de Uruguay S.A.
 Johnson & Johnson de Venezuela, S.A.
 Johnson & Johnson del Ecuador, S.A.
 Johnson & Johnson Del Paraguay, S.A.
 Johnson & Johnson del Peru S.A.
 Johnson & Johnson do Brasil Industria E
 Comercio de Produtos Para Saude Ltda.
 Johnson & Johnson Dominicana, S.A.S.
 Johnson & Johnson Enterprise
 Innovation Inc.
 Johnson & Johnson European
 Treasury Company
 Johnson & Johnson Finance Corporation
 Johnson & Johnson Finance Limited

Johnson & Johnson Financial
 Services GmbH
 Johnson & Johnson for Export and
 Import LLC
 Johnson & Johnson Foundation Scotland
 (NON-PROFIT)
 Johnson & Johnson Gateway, LLC
 Johnson & Johnson Gesellschaft m.b.H.
 Johnson & Johnson GmbH
 Johnson & Johnson Guatemala, S.A.
 Johnson & Johnson Health and
 Wellness Solutions, Inc.
 Johnson & Johnson Health Care
 Systems Inc.
 Johnson & Johnson Hellas Commercial and
 Industrial S.A.
 Johnson & Johnson Hellas Consumer
 Products Commercial Societe Anonyme
 Johnson & Johnson Hemisferica S.A.
 Johnson & Johnson Holding GmbH
 Johnson & Johnson Holdings K.K.
 Johnson & Johnson Inc.
 Johnson & Johnson Industrial Ltda.
 Johnson & Johnson Innovation - JJDC, Inc.
 Johnson & Johnson Innovation Limited
 Johnson & Johnson Innovation LLC
 Johnson & Johnson International
 Johnson & Johnson International
 (Singapore) Pte. Ltd.
 Johnson & Johnson International Financial
 Services Company
 Johnson & Johnson Japan Inc.
 Johnson & Johnson K.K.
 Johnson & Johnson Kft.
 Johnson & Johnson Korea Ltd.
 Johnson & Johnson Korea Selling &
 Distribution LLC
 Johnson & Johnson Limitada
 Johnson & Johnson Limited
 Johnson & Johnson LLC
 Johnson & Johnson Luxembourg Finance
 Company Sarl
 Johnson & Johnson Management Limited
 Johnson & Johnson Medical (China) Ltd.
 Johnson & Johnson Medical
 (Proprietary) Ltd

Johnson & Johnson Medical (Shanghai) Ltd.
 Johnson & Johnson Medical (Suzhou) Ltd.
 Johnson & Johnson Medical B.V.
 Johnson & Johnson Medical Devices &
 Diagnostics Group - Latin America,
 L.L.C.
 Johnson & Johnson Medical GmbH
 Johnson & Johnson Medical Korea Ltd.
 Johnson & Johnson Medical Limited
 Johnson & Johnson Medical Mexico, S.A.
 de C.V.
 Johnson & Johnson Medical NV
 Johnson & Johnson Medical
 Products GmbH
 Johnson & Johnson Medical Pty Ltd
 Johnson & Johnson Medical S.A.
 Johnson & Johnson Medical S.p.A.
 Johnson & Johnson Medical SAS
 Johnson & Johnson Medical
 Saudi Arabia Limited
 Johnson & Johnson Medical Servicios
 Profesionales S. de R.L. de C.V.
 Johnson & Johnson Medical Taiwan Ltd.
 Johnson & Johnson Medical, S.C.S.
 Johnson & Johnson Medikal Sanayi ve
 Ticaret Limited Sirketi
 Johnson & Johnson Middle East FZ-LLC
 Johnson & Johnson Morocco
 Societe Anonyme
 Johnson & Johnson Nordic AB
 Johnson & Johnson Pacific Pty Limited
 Johnson & Johnson Pakistan
 (Private) Limited
 Johnson & Johnson Panama, S.A.
 Johnson & Johnson Personal Care
 (Chile) S.A.
 Johnson & Johnson Poland Sp. z o.o.
 Johnson & Johnson Private Limited
 Johnson & Johnson Pte. Ltd.
 Johnson & Johnson Pty. Limited
 Johnson & Johnson Research Pty Ltd
 Johnson & Johnson Romania S.R.L.
 Johnson & Johnson S.E. d.o.o.
 Johnson & Johnson S.E., Inc.
 Johnson & Johnson Sante Beaute France
 Johnson & Johnson SDN. BHD.

Johnson & Johnson Services, Inc.
 Johnson & Johnson Servicios Corporativos,
 S. de R.L. de C.V.
 Johnson & Johnson Surgical Vision India
 Private Limited
 Johnson & Johnson Surgical Vision, Inc.
 Johnson & Johnson Taiwan Ltd.
 Johnson & Johnson UK Treasury
 Company Limited
 Johnson & Johnson Ukraine LLC
 Johnson & Johnson Urban Renewal
 Associates
 Johnson & Johnson Vision Care
 (Shanghai) Ltd.
 Johnson & Johnson Vision Care Ireland
 Unlimited Company
 Johnson & Johnson Vision Care, Inc.
 Johnson & Johnson, S.A.
 Johnson & Johnson, S.A. de C.V.
 Johnson & Johnson, s.r.o.
 Johnson & Johnson, s.r.o.
 Johnson and Johnson (Proprietary) Limited
 Johnson and Johnson Sihhi Malzeme Sanayi
 Ve Ticaret Limited Sirketi
 JOM Pharmaceutical Services, Inc.
 La Concha Land Investment Corporation
 Latam International Investment Company
 Unlimited Company
 Lifescan
 McNeil AB
 McNeil Consumer Pharmaceuticals Co.
 McNeil Denmark ApS
 McNeil Healthcare (Ireland) Limited
 McNeil Healthcare (UK) Limited
 McNeil Healthcare LLC
 McNeil Iberica S.L.U.
 McNeil LA LLC
 McNEIL MMP, LLC
 McNeil Nutritionals, LLC
 McNeil Panama, LLC
 McNeil Products Limited
 McNeil Sweden AB
 MDS Co. Ltd.
 Medical Device Business Services, Inc.
 Medical Devices & Diagnostics Global
 Services, LLC

Medical Devices International LLC
 Medical Industrial do Brasil Ltda.
 Medos International Sarl
 Medos Sarl
 MegaDyne Medical Products, Inc.
 Menlo Care De Mexico, S.A. de C.V.
 Mentor B.V.
 Mentor Deutschland GmbH
 Mentor Medical Systems B.V.
 Mentor Partnership Holding
 Company I, LLC
 Mentor Texas GP LLC
 Mentor Texas L.P.
 Mentor Worldwide LLC
 Micrus Endovascular LLC
 Middlesex Assurance Company Limited
 Momenta Ireland Limited
 Momenta Pharmaceuticals, Inc.
 NeoStrata Company, Inc.
 NeoStrata UG (haftungsbeschränkt)
 Netherlands Holding Company
 Neuravi Inc.
 Neuravi Limited
 NeuWave Medical, Inc.
 Novira Therapeutics, LLC
 NuVera Medical, Inc.
 Obtech Medical Mexico, S.A. de C.V.
 OBTECH Medical Sarl
 OGX Beauty AU Pty Ltd
 OGX Beauty Limited
 OMJ Holding GmbH
 OMJ Ireland Unlimited Company
 OMJ Pharmaceuticals, Inc.
 Omrix Biopharmaceuticals Ltd.
 Omrix Biopharmaceuticals NV
 Omrix Biopharmaceuticals, Inc.
 Ortho Biologics LLC
 Ortho Biotech Holding LLC
 Ortho-McNeil Pharmaceutical, LLC
 Orthotaxy
 Patriot Pharmaceuticals, LLC
 Peninsula Pharmaceuticals, LLC
 Penta Pty. Limited
 Percivia LLC
 Perouse Plastic
 Pharmadirect Ltd.

Pharmedica Laboratories (Proprietary)
 Limited
 PMC Holdings G.K.
 Princeton Laboratories, Inc.
 Productos de Cuidado Personal y de La
 Salud de Bolivia S.R.L.
 Proleader S.A.
 PT Integrated Healthcare Indonesia
 PT. Johnson & Johnson Indonesia
 Pulsar Vascular, Inc.
 Regency Urban Renewal Associates
 RespiVert Ltd.
 RoC International
 Rutan Realty LLC
 Scios LLC
 Sedona Enterprise Co., Ltd.
 Sedona Singapore International Pte. Ltd.
 Sedona Thai International Co., Ltd.
 Serhum S.A. de C.V.
 Shanghai Elsker For Mother & Baby
 Co., Ltd
 Shanghai Johnson & Johnson Ltd.
 Shanghai Johnson & Johnson
 Pharmaceuticals Ltd.
 Sightbox, LLC
 Sodiad ESV
 Spectrum Vision Limited Liability Company
 Spectrum Vision Limited Liability Company
 Spectrum Vision Limited Liability
 Partnership
 Spine Solutions GmbH
 SterilMed, Inc.
 Sterilmed, Inc.
 Surgical Process Institute Deutschland
 GmbH
 Synthes Costa Rica S.C.R., Limitada
 SYNTHES GmbH
 Synthes GmbH
 Synthes Holding AG
 Synthes Holding Limited
 SYNTHES Medical Immobilien GmbH
 Synthes Medical Surgical Equipment &
 Instruments Trading LLC
 Synthes Produktions GmbH
 Synthes Proprietary Limited
 Synthes S.M.P., S. de R.L. de C.V.

Synthes Tuttlingen GmbH
Synthes USA Products, LLC
Synthes USA, LLC
Synthes, Inc.
TARIS Biomedical LLC
TearScience, Inc.
The Anspach Effort, LLC
The Vision Care Institute, LLC
Tibotec, LLC
Torax Medical, Inc.
TriStrata, Incorporated
UAB "Johnson & Johnson"
Vania Expansion
Verb Surgical Inc.
Vision Care Finance Unlimited Company
Vogue International LLC
Vogue International Trading, Inc.
WH4110 Development Company, L.L.C.
Xian Janssen Pharmaceutical Ltd.
XOI Limited
Zarbee's, Inc.

Managers and Officers of the Debtor

John Kim
Richard Dickinson
Robert Wuesthoff
Russell Deyo

Major Current Business Affiliations of Debtor's Managers

American Foundation for Opioid
Alternatives
Lawyers for Civil Justice
Migration Policy Institute
Miller Center for Community Protection &
Reliance, Eagleton Institute of Politics,
Rutgers University
National Center for State Courts
National Council, McLean Hospital
New Jersey Civil Justice Institute
One Mind

Depository and Disbursement Banks

Bank of America, N.A.

Major Sureties

Chubb
Federal Insurance Company
Liberty Mutual Insurance Company
Travelers Casualty and Surety Company of
America

Parties to Material Contracts with the Debtor

Johnson & Johnson
Johnson & Johnson Consumer Inc.
Johnson & Johnson Services, Inc.
U.S. Bank N.A.

Significant Co-Defendants in Tale-Related Litigation

3M Company
A.O. Smith Corporation
Albertsons Companies, Inc.
Avon Products, Inc.
Barretts Minerals, Inc.
BASF Catalysts LLC
Block Drug Company, Inc.
Borg Warner Morse Tec, Inc.
Brenntag North America
Brenntag Specialties, Inc.
Bristol-Myers Squibb Company
Carrier Corporation
Chanel, Inc.
Charles B. Chrystal Co., Inc.
Chattem, Inc.
Colgate-Palmolive Company
Conopco Inc.
Costco Wholesale Corporation
Coty, Inc.
Crane Co.
CVS Health Corporation
CVS Pharmacy, Inc.
Cyprus Amax Minerals Company
Cyprus Mines Corporation
Dana Companies, LLC
DAP Products, Inc.
Dollar General Corporation
Duane Reade Inc.

Eaton Corporation
Eli Lilly and Company
Elizabeth Arden, Inc.
Estee Lauder Inc.
Family Dollar Stores Inc.
Flowserve US, Inc.
FMC Corporation
Food 4 Less of California, Inc.
Ford Motor Company
Foster Wheeler, LLC
Gardner Denver, Inc.
General Electric Company
Genuine Parts Company
Goodyear Tire & Rubber Co.
Goulds Pumps, LLC
Grinnell LLC
Honeywell International, Inc.
Imerys Talc America, Inc.
Imerys USA, Inc.
IMO Industries Inc.
John Crane, Inc.
K&B Louisiana Corporation
Kaiser Gypsum Company, Inc.
Kmart Corporation
Kolmar Laboratories
Longs Drug Stores California
L'Oreal USA, Inc.
Lucky Stores, Inc.
Macy's, Inc.
Mary Kay Inc.
Maybelline LLC
Metropolitan Life Insurance Company
Noxell Corporation
Personal Care Products Council
Pfizer, Inc.
Pharma Tech Industries, Inc.
Pneumo Abex, LLC
PTI Royston, LLC
Publix Super Markets, Inc.
R.T. Vanderbilt Holding Company, Inc.
Ralphs Grocery Company
Revlon Consumer Products Corporation
Revlon, Inc.
Rite Aid Corporation
Safeway, Inc.
Sanofi-Aventis U.S. LLC

Shulton, Inc.
Specialty Minerals Inc.
Target Corporation
The Dow Chemical Company
The Estee Lauder Companies, Inc.
The Kroger Co.
The Procter & Gamble Company
Thrifty Payless, Inc.
Unilever Home & Personal Care USA
Union Carbide Corporation
Vanderbilt Minerals, LLC
ViacomCBS, Inc.
Walgreen Co.
Walmart, Inc.
Warren Pumps, LLC
Whittaker Clark & Daniels, Inc.
Wyeth Holdings LLC
Yves Saint Laurent America, Inc.

**Debtors' Retained Professionals and
Claims Agent**

AlixPartners LLP
Bates White LLC
Epiq Corporate Restructuring LLC
Jones Day
King & Spalding LLP
McCarter & English, LLP
Rayburn Cooper & Durham, P.A.
Shook, Hardy & Bacon L.L.P.
Weil Gotshal & Manges LLP

**Debtors' Significant Ordinary Course
Professionals, Consultants, and Service
Providers**

Adler Pollock & Sheehan PC
Bailey Glasser LLP
Barnes & Thornburg, LLP
Barrasso Usdin Kupperman
Freeman & Sarver, L.L.C.
Blake, Cassels & Graydon LLP
Blank Rome LLP
Brown Greer PLC
Butler Snow LLP
Carlton Fields, P.A.

Chehardy, Sherman, Williams,
 Recile, & Hayes
 Covington & Burling LLP
 Damon Key Leong Kupchak Hastert
 Davis Hatley Haffeman & Tighe
 Dechert LLP
 Elliott Law Offices, PA
 Faegre Drinker Biddle & Reath LLP
 Foliart, Huff, Ottaway & Bottom
 Gibson, Dunn & Crutcher LLP
 Goldman Ismail Tomaselli Brennan &
 Baum
 Hartline Barger
 HeplerBroom LLC
 Irwin Fritchie Urquhart & Moore LLC
 Johnson & Bell Ltd.
 Jones, Skelton & Hochuli, P.L.C.
 Kaplan, Johnson, Abate & Bird LLP
 Kelley Jasons McGowan Spinelli
 Hanna & Reber, LLP
 Kirkland & Ellis LLP
 Kitch Drutchas Wagner
 Valitutti & Sherbrook
 Lewis Brisbois Bisgaard & Smith, LLP
 Manion Gaynor & Manning LLP
 Miles & Stockbridge
 Milligan & Herns
 Morgan Lewis
 Nelson Mullins Riley & Scarborough, LLP
 Nutter McClennen & Fish LLP
 Orrick, Herrington, & Sutcliffe, LLP
 Patterson Belknap Webb & Tyler LLP
 Proskauer Rose LLP
 Quattlebaum, Grooms & Tull PLLC
 Schnader Harrison Segal & Lewis
 Schwabe Williamson & Wyatt
 Sidley Austin LLP
 Skadden, Arps, Slate, Meager & Flom LLP
 Stoel Rives LLP
 Sullivan Whitehead & Deluca LLP
 Swartz Campbell LLC
 The Weinhardt Law Firm
 Tucker Ellis LLP
 Willcox & Savage, P.C.

**Known Professionals for Certain
 Non-Debtor Parties in Interest**

Cravath, Swaine & Moore
 White & Case LLP

Material Potentially Indemnified Parties

Bausch Health Companies Inc.
 Cyprus Mines Corporation
 Cyprus Talc Corp.
 Imerys Talc America, Inc.
 Imerys Talc Vermont, Inc.
 Luzenac America, Inc.
 Pharma Tech Industries, Inc.
 PTI Royston, LLC
 Rio Tinto America, Inc.
 RTZ America, Inc.
 Valeant Pharmaceuticals International, Inc.
 Windsor Minerals Inc.
 Costco Wholesale Corporation
 Publix Super Markets, Inc.
 Rite Aid Corporation
 Safeway Inc.
 Walmart Inc.

**Law Firms with Significant
 Representations of Talc Claimants**

Arnold & Itkin LLP
 Ashcraft & Gerel, LLP
 Aylstock, Witkin, Kreis & Overholtz, PLLC
 Barnes Firm
 Beasley Allen Law Firm
 Cellino Law LLP
 Dalimonte Rueb Stoller, LLP
 Dean Omar Branham Shirley, LLP
 Driscoll Firm, LLC
 Fears Nachawati Law Firm
 Ferraro Law Firm
 Flint Law Firm LLC
 Golomb Spirit Grunfeld, P.C.
 Honik LLC
 Johnson Law Group
 Karst & von Oiste LLP
 Kazan, McClain, Satterly
 & Greenwood PLC

Lanier Law Firm
Levy Konigsberg LLP
Maune Raichle Hartley French &
Mudd, LLC
Miller Firm, LLC
Motley Rice LLC
Napoli Shkolnik PLLC
OnderLaw, LLC
Simmons Hanly Conroy LLC
Simon Greenstone Panatiere
Bartlett, PC
The Gori Law Firm
Trammell PC
Weitz & Luxenberg, P.C.
Williams Hart Law Firm

**Key Parties in Imerys Talc America, Inc.
and Cyprus Mines Corp. Chapter 11 Cases**

Cyprus Amax Minerals Company
Cyprus Mines Corporation
Cyprus Talc Corporation
Imerys S.A.
Imerys Talc America, Inc.
Imerys Talc Vermont, Inc.
(fka Windsor Minerals Inc.)
James L. Patton
Luzenac America, Inc.
Official Committee of Tort Claimants
(*In re Imerys Talc America, Inc.*)
Official Committee of Tort Claimants
(*In re Cyprus Mines Corp.*)
Roger Frankel

Debtor's Insurers

A.G. Securitas
ACE Property & Casualty Insurance
Company
Aetna Casualty and Surety Company
Affiliated FM Ins. Company
AIG Europe S.A.
AIG Property and Casualty Company
AIU Ins. Company
Allianz Ins. Company

Allianz Global Risks US Insurance
Company
Allstate Insurance Company
American Centennial Ins. Company
American Motorists Ins. Company
American Re-Insurance Company
Arrowood Indemnity Company
ASR Schadeverzekering N.V.
Assurances Generales De France
Assurantiekantoor VanWijk & Co.
Atlanta International Insurance Company
Birmingham Fire Ins. Company of
Pennsylvania
Central National Ins. Company of Omaha
Century Indemnity Company
Champion Dyeing Allocation Year
Chubb
City Ins. Company
Colonia Versicherungs AG, Koln
Continental Insurance Company
Darag Deutsche Versicherungs-Und
Rückversicherungs-AG
Drake Ins. Company of New York
Employers Ins. Company of Wausau
Employers Ins. of Wausau
Employers Mutual Casualty Company
Eurinco Allgemeine
Versicherungs AG, Dusseldorf
Everest Reinsurance Company
Fireman's Fund Ins. Company
First State Ins. Company
GAP
Gibraltar Casualty Company
Granite State Ins. Company
Great American
Great Northern Ins. Company
Great Southwest Fire Ins. Company
Groupe Drouot
Harbor Ins. Company
Hartford Accident and Indemnity Company
Home Ins. Company
Ideal Mutual Ins. Company
Industrial Indemnity Company
Ins. Company of North America
Ins. Company of the State of Pennsylvania
Ins. Corporation of Singapore Limited

Integrity Ins. Company
International Ins. Company
International Surplus Lines Ins. Company
Lexington Ins. Company
London Guarantee and Accident
Company of N.Y.
L'Union Atlantique S.A. d'Assurances
Mead Reinsurance Corporation
Middlesex Assurance Company
Midland Ins. Company
Midstates Reinsurance Corp.
Mission Ins. Company
Mission National Ins. Company
Munich Reinsurance America, Inc.
Mutual Fire, Marine, & Inland Ins.
Company
N.V. De Ark
N.V. Rotterdamse Assurantiemas
N.V. Schadeverzekeringsmaatschappij
Maas Lloyd
National Casualty Company
National Union Fire Ins. Company of
Pittsburgh, PA
Nationwide
New Hampshire Ins. Company
North River Ins. Company
Northbrook Excess and Surplus
Ins. Company
Northeastern Fire Ins. Company
of Pennsylvania
Pacific Employers Ins. Company
ProSight
Prudential Reinsurance Company
Puritan Insurance Company
Republic Indemnity Company of America
Republic Ins. Company
Republic Western Ins. Company
Repwest Insurance Company
Resolute Management Inc.
Rheinland Versicherungen
Rheinland Verzekeringen
Riverstone Insurers
Royal Belge I.R., S.A. d'Assurances
Royal Indemnity Company
Royal Ins. Company
Safety Mutual Casualty Corporation

Safety National Casualty Corporation
Seguros La Republica SA
Sentry Insurance A Mutual Company
Southern American Ins. Company
Starr Indemnity & Liability Company
TIG Insurance Company
Transamerica Premier Insurance Company
Transit Casualty Company
Travelers Casualty and Surety Company
UAP
Union Atlantique d'Assurances S.A.
Union Indemnity Ins. Company
of New York
Westchester Fire Insurance Company
Westport Insurance Corporation
XL Ins. Company

**Employees of the Bankruptcy
Administrator's Office for the Western
District of North Carolina**

Alexandria Kenny
Anne Whitley
David Shepherd
Katrina Adams
Sarah Scholz
Shelley K. Abel

**Bankruptcy Judges for the Western
District of North Carolina**

Judge George Hodges
Judge J. Craig Whitley
Judge Laura T. Beyer

Bankruptcy Rule 2002 Appearances¹

AIG Europe S.A. (as successor in interest to
Union Atlantique d'Assurances S.A)
AIG Property Casualty Company (f/k/a
Birmingham Fire Insurance Company of
Pennsylvania)
AIU Insurance Company
Wanda Allen
Allstate Insurance Company, as successor in
interest to Northbrook Excess & Surplus
Insurance Company, formerly
Northbrook Insurance Company
Atlanta International Insurance Company (as
successor in interest to Drake Insurance
Company)
Arnold & Itkin LLP
ASR Schadeverzekering N.V. (as successor
in interest to Assurantiekoor Van Wijk
& Co.)
Aylstock, Witkin, Kreis & Overholtz, PLLC
Barnes Law Group
Bausch Health Americas, Inc. f/k/a Valeant
Pharmaceuticals International
Bausch Health Companies Inc. f/k/a Valeant
Pharmaceuticals International, Inc.
Bausch Health US, LLC f/k/a Valeant
Pharmaceuticals North America LLC
Bestwall LLC
Blue Cross Blue Shield Association
Blue Cross Blue Shield of Massachusetts,
Inc
Edna Brown
Barbara Busch
Beatriz Cabeza
Monica Cambron
Tarshwa Carter
Bridget Coates
Cohen, Placitella & Roth P.C.
Lillian Cohn-Sharon
The Continental Insurance Company
Elaine Cook
Cyprus Amax Minerals Company

Cyprus Mines Corporation
Gloria Davis
Dawn Dispensa
Patricia Dunbar
Fears Nachawati PLLC
Ann Frye-Moragne
Debra Fugiel
Victoria Gomes
Granite State Insurance Company
Andrea Harris
Charlette Hein
Tabitha Henry
Christine Hodge
Darlene Holland
Imerys Talc America, Inc.
Imerys Talc Canada Inc.
Imerys Talc Vermont, Inc.
The Insurance Company of the State of
Pennsylvania
Johnson & Johnson
Johnson & Johnson Consumer Inc.
Voncile Jones
Amanda Joyce
Kazan, McClain, Satterley &
Greenwood, PLLC
Shelly King
Mildred Kirk-Brown
Julie Lamore
Susan Leach
Mary Leinen
Levy Konigsberg LLP
Lexington Insurance Company
Jo Ellen Luster
Nancy Lyman
Massey & Gail LLP
Bernadette McGinnis
Pamela Morrill
National Union Fire Insurance Company of
Pittsburgh, Pa.
New Hampshire Insurance Company
The North River Insurance Company
N.V. Schadeverzekeringsmaatschappij Maas
Lloyd (individually and as successor in

¹ Where a Bankruptcy Rule 2002 appearance was filed by counsel on behalf of clients, the clients have been listed herein to the extent identified and where certain clients have not been identified, the filing counsel is listed, to the extent not otherwise listed herein.

interest to policies subscribed in favor of
 Johnson & Johnson by N.V.
 Rotterdamse Assurantiëkas, n/k/a De
 Ark)
 Kathleen O'Halloran
 Lisa O'Neal
 OnderLaw, LLC
 The Plaintiffs Steering Committee in the In
 re: Johnson & Johnson Talcum Powder
 Products Marketing, Sales Practices and
 Precuts Liability Multi-District
 Litigation
 RheinLand Versicherungen (as successor in
 interest only to the subscriptions of the
 former Dutch company Rheinland
 Verzekeringen)
 Rio Tinto America Inc.
 Cora Robinson
 Robinson Calcagnie, Inc.
 Lisa Sabatine
 Maraldine Schmidt
 Valerie Schultz
 Isabel Spano
 Starr Indemnity & Liability Company (as
 successor in interest to Republic
 Insurance Company)
 State of Texas, Attorney General of Texas
 Three Crowns Insurance Company
 Christine Torres
 Travelers Casualty and Surety Company
 (f/k/a The Aetna Casualty and Surety
 Company)
 May Virata
 Waldrep Wall Babcock & Bailey PLLC
 Westchester Fire Insurance Company
 Sharon Wildman
 Oshunna Williams

LTL Management LLC
Additional Potentially Interested Parties

Debtor's Retained Professionals

Wollmuth Maher & Deutsch, LLP

Employees of the Office of the United States Trustee – Region 3 – District of New Jersey

Adela Alfaro
Kirsten K. Ardelean
Francyne D. Arendas
Michael Artis
Lauren Bielskie
Peter J. D'Auria
Neidy Fuentes
David Gerardi
Rosemarie Giles
Tia Green
Mitchell B. Hausman
Martha Hildebrandt
Joseph C. Kern
Daniel C. Kropiewnicki
Maggie McGee
Alexandria Nikolinos
Tina L. Oppelt
Angeliza Ortiz-Ng
Robert J. Schneider, Jr.
Jeffrey Sponder
Fran B. Steele
James Stives
William J. Ziemer

Bankruptcy Judges for the District of New Jersey

Judge Andrew B. Altenburg, Jr.
Judge Christine M. Gravelle
Judge Jerrold N. Poslusny, Jr.
Judge John K. Sherwood
Judge Kathryn C. Ferguson

Judge Michael B. Kaplan
Judge Rosemary Gambardella
Judge Stacey L. Meisel
Judge Vincent F. Papalia

Professionals Retained by Official Committee of Talc Claimants

Bailey & Glasser LLP
Brown Rudnick LLP
Genova Burns LLC
Massey & Gail LLP
Otterbourg P.C.
Parkins Lee & Rubio LLP

Bankruptcy Rule 2002 Appearances¹

ACE Property and Casualty Insurance Company (f/k/a CIGNA Property & Casualty Insurance Company)
Albertsons Companies, Inc.
The Blue Cross Blue Shield Association
Brandi Carl
Central National Insurance Company of Omaha
Century Indemnity Company
Dean Omar Branham Shirley, LLP
Kristie Lynn Doyle
Employers Ins. Company of Wausau
Employers Ins. of Wausau
Employers Mutual Casualty Company
Federal Insurance Company
Roger Frankel
Great Northern Insurance Company
Imerys SA
Law Firm of Brian W. Hofmeister, LLC
The Miller Firm, LLC
Motley Rice LLC
Nationwide Indemnity

¹ Where a Bankruptcy Rule 2002 appearance was filed by counsel on behalf of clients, the clients have been listed herein to the extent identified and where certain clients have not been identified, the filing counsel is listed, to the extent not otherwise listed herein.

Pacific Employers Insurance
Company Pension Benefit Guaranty
Corporation Linda Rabasca
Republic Indemnity Company of America
Scottsdale Insurance
Sue Sommer-Kresse
Westchester Fire Insurance Company
Williams Hart Boundas Easterby, LLP